Getting Better with Gallagher Financial Wellbeing



Gallagher



- January 17: Basic Budgeting & Money Management
- February 21: Retirement Account Basics: Your Employer Plan & Beyond
- February 29: Executive Benefits: Leveraging Your Workplace Benefits, Life & Disability Insurance
- March 20: Prioritizing Your Debt Goals: What Debt to Pay Off First
- April 17: Navigating the Financial Impact of Life Events: Home Purchases
- May 15: Navigating the Financial Impact of Life Events: What to Expect When Expecting
- June 12: Navigating the Financial Impact of Life Events: Whole Family Financial Plan
- July 17: When Do I Need a Professional Financial Planner & Estate Plan?
- August 21: Preparing to Retire
- September 18: Your Employer Benefits & You (Open Enrollment Discussion)
- September 26: High-Net-Worth Employees: Navigating & Maximizing Benefits
- October 16: The Election & Its Impact on Your Wallet
- November 20: Investing 101
- December 18: Your Financial Review for the Year



Scan the QR code or click below to register for the sessions you'd like to attend.

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